



Student Asset Worksheet 2009-2010

Student's Name: _____ ID # _____ or
Last four digits of SSN: xxx-xx-_____

Do not leave any question blank. Write "0" if a question does not apply.
See reverse side for additional information.

1. Balance of cash, savings, and checking account(s) \$ _____
2. Fair market value of other real estate* \$ _____
**Do not include the value of the primary home you live in on this form.*
3. Debt against other real estate* \$ _____
**Do not include the debt of the primary home you live in on this form.*
4. Current value of other investments \$ _____
5. Debt against other investments \$ _____
6. Fair market value of your Business/Investment Farm** \$ _____
***Do not include the value of a family farm that you (your spouse and/or your parents) live on and operate. Do not include the value of a Small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.*
7. Debt against Business/Investment Farm \$ _____

If you reported interest or dividend income (taxable or nontaxable) on your 2008 tax return please identify the asset that generated the interest income of \$ _____ .

Certification

I certify that the information provided above is correct and complete to the best of my knowledge.

Student Signature: _____ **Date:** _____

Spouse Signature: _____ **Date:** _____

**Return completed form to: Champlain College, Office of Financial Aid
PO Box 670
Burlington VT 05402-0670
Fax: (802) 860-2775**

An asset is defined as property that has an exchange value. The purpose of collecting asset information is to determine whether your (and/or your spouse) family's assets are substantial enough to support a contribution toward your cost of attendance (COA). Only the net asset value (value minus debt against that asset) is counted in the need analysis.

Other Real Estate includes:

- Rental property (if you have rental property in a portion of your primary residence, you should only include the percentage of that rental property's fair market value).
- land
- summer home
- second homes

Other Investments include:

- trust funds
- money market funds
- certificates of deposit
- stocks/bonds
- Coverdell savings accounts
- College savings plans
- Installment and land sale contracts

Do not include the cash value or built-up equity of a life insurance policy or pension plan.

Business/investment farm fair market value includes:

- land
- buildings
- equipment
- machinery
- vehicles
- inventory

Do not include a farm you live on and operate. If you (or your spouse) are not the sole owner of the business, only report your share of its value/debt.