



## Student Asset Worksheet 2011-2012

Student's Name: \_\_\_\_\_ SSN or ID #: \_\_\_\_\_

**Do not leave any question blank. Write "0" if a question does not apply.  
See reverse side for additional information.**

- |   |  |          |
|---|--|----------|
| 1. Balance of cash, savings, and checking account(s) .....  |  | \$ _____ |
| 2. Fair market value of other real estate* .....  |  | \$ _____ |
| <i>*Do not include the value of the primary home you live in on this form.</i>  |  |          |
| 3. Debt against other real estate* .....  |  | \$ _____ |
| <i>*Do not include the debt of the primary home you live in on this form.</i>   |  |          |
| 4. Current value of other investments .....   |  | \$ _____ |
| 5. Debt against other investments .....   |  | \$ _____ |
| 6. Fair market value of your Business/Investment Farm** .....   |  | \$ _____ |
| <i>**Do not include the value of a family farm that you (your spouse and/or your parents) live on and operate. Do not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.</i> |  |          |
| 7. Debt against Business/Investment Farm .....  |  | \$ _____ |

### Certification

I certify that the information provided above is correct and complete to the best of my knowledge.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Return completed form to: Champlain College, Financial Aid Office  
PO Box 670  
Burlington, VT 05401-0670  
Fax: (802) 860-2775 Email: [finaid@champlain.edu](mailto:finaid@champlain.edu)

An asset is defined as property that has an exchange value. The purpose of collecting asset information is to determine whether your (and/or your spouse) family's assets are substantial enough to support a contribution toward your cost of attendance (COA). Only the net asset value (value minus debt against that asset) is counted in the need analysis.

***Other Real Estate includes:***

- Rental property (if you have rental property in a portion of your primary residence, you should only include the percentage of that rental property's fair market value).
- land
- summer home
- second homes

***Other Investments include:***

- trust funds
- money market funds
- certificates of deposit
- stocks/bonds
- Coverdell savings accounts
- college savings plans
- installment and land sale contracts

Do not include the cash value or built-up equity of a life insurance policy or pension plan.

***Business/Investment Farm fair market value includes:***

- land
- buildings
- equipment
- machinery
- vehicles
- inventory

Do not include a farm you live on and operate. If you (or your spouse) are not the sole owner of the business, only report your share of its value/debt.