Leadership to Legacy
AN INVESTMENT IN EDUCATION CHANGES LIVES FOR MANY GENERATIONS TO COME
As the 21st century unfolds, Champlain College is evolving into one of the nation’s most remarkable educational institutions. It has become a place where learning occurs across all of life’s many dimensions—from the professional to the personal—and where the art of teaching has taken on new meaning and purpose.

From revolutionary learning initiatives to the creation of leading-edge educational resources that enable our faculty to inspire students in ever more meaningful ways, Champlain College has become a leader in the race for a better and stronger tomorrow. Now, more than ever, we are asking our students and our community to move beyond what’s probable, imagine what’s possible, and courageously lead the way to that new and brighter horizon.

Our work involves the careful preservation of long-standing traditions and educational values, even as it reinvents the very notion of learning itself. And at its very center lies the single force that enables us to set our collective sights so very high: you.

Our alumni and other generous contributors are the bedrock of Champlain College today and the foundation of its future as well. They are the engine that drives each of our many achievements, and theirs is a legacy that will survive the generations to stand as a testament to the spirit that sets our institution apart.

It is my great hope that you will take some time to explore the many ways to make that legacy your own. Please join me in the work ahead as we take Champlain College to those new destinations in which the hopes and dreams we share lie waiting.

Dr. David F. Finney, President
A Tradition of Innovation

WE BELIEVE A COLLEGE EDUCATION SHOULD PRIME STUDENTS FOR LIFELONG PROFESSIONAL SATISFACTION AND A LIFE IN CONSTANT EVOLUTION.

A private, not-for-profit college founded in 1878, Champlain has a long tradition of educating professionals for leadership roles by providing a high-quality, career-oriented education. Champlain College embodies the notion that true learning only occurs when information and experience come together to create knowledge.

DISTINCTIVE EXCELLENCE
At Champlain, students get a first-class, rigorous academic education at the same time they immerse themselves in an in-depth, practical professional program. Our professionally oriented education is unrivaled with its distinctive hands-on approach and multidisciplinary curriculum. It takes our students far beyond textbooks, deeper than simply taking notes and tests, and further in their ability to think critically, communicate effectively and appreciate fully the world in which we all live.

Our majors link directly to the professions with the greatest potential for future opportunities. Each year we evaluate and refine our programs to meet the needs of emerging career fields, industries, public service and graduate studies.

EDUCATIONAL INNOVATION
Champlain College’s Education in Three Dimensions is a transformational experience—unmatched in American higher education—that prepares students to be successful for an entire career.

Building on our history of professionally oriented education, we introduced a rigorous core liberal arts curriculum to supplement and support the concentrated areas of professional study. This four-year program fosters skills in critical and creative thinking and effective communications, the development of a global perspective and ethical reasoning, among other invaluable competencies.

To complement the core curriculum, we created LEAD (Life Experience & Action Dimension), a program designed to develop students’ social, financial, career and leadership skills. By the time a student graduates from Champlain College, he or she will have had one of the finest, most comprehensive, most useful undergraduate educations available anywhere.

At most colleges, courses are taught by professors who have little or no professional experience. Students graduate without sufficient knowledge, skills and experience to start their careers. They are often not employable when they try to enter the work world. Champlain students actively engage in an applied professional education, and they develop the ability to think critically through a strong liberal arts core. Our professors are scholars and practitioners who bring their experience into the classroom. Students learn theory and gain practical experience and connections through professional internships.

Dr. David C. Strubler / Robert P. Stiller School of Business Dean (formerly Division of Business)

Marguerite Dibble ’12
Game Art & Animation major
Founder, Birnam Wood Games

The BYOBiz program was always there for advice and making connections. Every faculty member I know constantly asked, “How can I help?” I participated in Champlain’s annual Elevator Pitch contest in 2011 and won first place, which came with a $500 prize that I spent on business expenses.

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Following the Leaders

OUR BENEFactors believe a Champlain education should never be out of reach of those who seek it.

Your gift is an important investment in the future of Champlain College and its students. The generous gifts of our Founders Circle, Leaders Circle and Audeamus Society members allow Champlain to direct critical resources to the areas of greatest need, and provide a major source of support for the College’s scholarship and academic programs.

Champlain College and its committed community of administrators, faculty and staff are deeply grateful for the generosity of all our donors. Your gift strengthens our ability to continue building upon our foundation of academic excellence and keep in the forefront of innovations in learning, to provide a meaningful education to those who will lead the way into the future.

THE BENEFITS OF LEADERSHIP

Founders Circle, Leaders Circle and Audeamus Society members are listed each year in our annual report and honor roll. In addition to this recognition, members enjoy a stronger relationship with the College, the President and the Board of Trustees.

Benefactors who include Champlain in their estate plans are further acknowledged by being welcomed into the Champlain College Legacy Society. See page 31 for more information on remembering Champlain College in your estate planning.

FOUNDERS CIRCLE

Champlain College gives special recognition to the generous individuals, businesses and foundations who have made critically important investments in Champlain with their cumulative lifetime gifts of $100,000 or more.

- Founders Circle Platinum: $1 Million +
- Founders Circle Gold: $750,000 to $999,999
- Founders Circle Silver: $500,000 to $749,999
- Founders Circle Bronze: $250,000 to $499,999
- Founders Circle: $100,000 to $249,999

Scholarship recipients stand to be recognized during the fundraising event titled ‘Vehicle to a Better Life’ last June – (from left to right): Spencer Goddard ‘13, Vermont First Scholar; Fatuma Bulle ‘15, New American Scholar; Joe Letourneau ‘13, Vermont First Scholar; Spencer Cray ‘15, Yellow Ribbon Scholarship Recipient.
LEADERS CIRCLE
Champlain College gives special annual recognition to benefactors who have made gifts of $1,000 or more in a year by welcoming each donor into the Champlain College Leaders Circle.

- President’s Circle Gold: gifts of $25,000 or more
- President’s Circle: gifts of $10,000 to $24,999
- Provost’s Circle: gifts of $5,000 to $9,999
- Dean’s Circle Gold: gifts of $2,000 to $4,999
- Dean’s Circle: gifts of $1,000 to $1,999

AUDEAMUS SOCIETY
The Audeamus Society recognizes Champlain College’s most loyal donors. These exceptional donors have made financial commitments to the College over a period of three or more years. There is no minimum donation amount required to be a member of the Audeamus Society, rather a commitment over time. Recognitions are marked by years of giving:

- 3–9 years: Gold
- 10–19 years: Emerald
- 20–29 years: Ruby
- 30–39 years: Sapphire
- 40 years and up: Diamond

Audeamus Society member Lisa Washburn ’88 knows firsthand the true value of her gifts. “I’m proud to say I am an alumna of the College because Champlain has a reputation for being a great school and is recognized by many as a top college in the area,” she says. “I support Champlain College’s fundraising because it is a school that has given many a great education. I especially like the development going on with their new buildings and the new classes and degrees that are offered.” Lisa works in accounting at Concept 2 in Waterbury, Vermont.
Champlain’s Key Scholarship & Program Funds

YOUR ANNUAL SUPPORT IS CRITICAL TO HELP SUPPORT THESE VITAL SCHOLARSHIPS AND PROGRAMS, WHERE OFTEN THE NEED FAR OUTPACES THE DONATIONS WE RECEIVE.

We work with our Board of Trustees, alumni, parents, friends, businesses and foundations to establish scholarships that can specifically recognize any type of student, program or purpose. For example, certain Champlain scholarships are dedicated exclusively to helping underprivileged Vermonters. Other scholarships are for students from a specific geographic region or professional career area. Scholarships have likewise been created to assist refugee asylum students and single parents, among other focused goals and ideals that have great personal meaning and relevance to the benefactor of each scholarship.

Champlain College is committed to providing as much financial assistance to our students as possible. Nearly 80 percent of our students qualify for financial aid. Regardless of recipients or mission, all Champlain scholarships perform a single vital function: they provide the great hope of a promising future to someone who might not have otherwise had one.

CHAMPLAIN SCHOLARSHIP FUNDS

Support-A-Student Scholarship Fund
Established in 1980
Support-A-Student grants are often the deciding factor in whether or not a student is able to pursue his or her educational goals. This vital program helps fill in the gap for students who have exhausted all other financial resources, including federal and state education loans, family contributions and jobs.

Single Parents Program and Scholarship Funds
Established in 1987
The Single Parents Program helps low-income single parents get a post-secondary education in which they acquire marketable skills that will ultimately allow them to become more financially independent. One of our longest-standing assistance programs, in addition to tuition scholarships, the program provides on-site advocacy and counseling to students trying to balance child-rearing, a full academic curriculum and often financial challenges far beyond traditional students.

Merit-based Scholarship Funds
Established in 2004
Champlain College has a variety of scholarship awards dedicated specifically to recognizing high school students who have achieved academic success and have contributed to their school or local community through leadership and service. Typically, our merit-based scholarships are renewable.

It is extraordinary how Champlain College has injected ingredients of citizenship into their students, not just to be producers but participants, thinkers and doers.

Jim Crook, Trustee Emeritus / Chair of the Board 2008-2009
International Education Fund  
Established in 2005  
This fund offers assistance on an as-needed basis for Champlain College students who need additional assistance in order to complete a study-abroad program or international students experiencing financial crises.

New American Scholarship Fund  
Established in 2006  
This is a need-based scholarship for Vermont's refugee or asylum students. Recipients must qualify for admission and enroll as full-time students. The scholarship is renewable for four years. Because Burlington is a designated Refugee Resettlement Area, these students often live and work in our community.

Vermont First Scholarship Fund  
Established in 2007  
Champlain College created this need-based scholarship program to give Vermont students broader access to a bachelor's degree. This scholarship provides financial assistance to qualified "first-generation" college students—those whose parents did not attend college. Applicants must qualify for admission, plan to enroll as a full-time undergraduate student, and be eligible for the Pell Grant Program. The Vermont First Scholarship is renewable for a student's four years at Champlain.

Yellow Ribbon Program Fund  
Established in 2009  
Champlain College is providing a significant tuition waiver for veterans who qualify for assistance under the Yellow Ribbon Program provision of the Post-9/11 GI Bill. This new education benefit (also known as Chapter 33 benefits) provides eligible veterans with financial assistance up to the cost of tuition and fees, not to exceed the most expensive in-state undergraduate tuition at a public institution of higher learning in the state where they are attending school. This benefit is available for education and training that begins on or after August 1, 2009.

Foundation 4 Success Merit Scholarships  
Established in 2009  
Established for each academic division, these scholarships allow individuals or corporations to support and inspire students who are highly motivated and demonstrate a commitment to academic excellence in their chosen area of professional study. By making an annual contribution of $1,000 or more to Champlain College in each of the four years, these scholarships have a direct impact on the entire education of a single student—from first-year orientation through graduation.

CHAMPLAIN ENDOWED PERMANENT FUNDS

Champlain College Scholarship Fund  
Established in 1993  
Established by faculty and staff at Champlain College with initial investments made in honor of Mary Sigler, Esq., a faculty member who had passed away. In 2012 a large addition was made by family and friends in memory of Deana Higgs-Gordon, a staff member who passed away suddenly. Ongoing additions by faculty and staff grow the endowment continually. This permanent fund provides scholarships to full-time students with financial need who show academic success in their field and demonstrate good citizenship in the classroom, residence halls, and social settings.

Champlain College Information Commons Fund  
Established in 1997  
Annual distributions from this permanent fund are used to help replenish and initiate the purchase of new equipment, books, technology, furnishings, interior and exterior building improvements, and other such items needed to maintain the Information Commons in good condition. Established as part of the Uncommon Ground campaign, with an initial investment by College trustee Joan L. Gignoux, major additions to the fund have been made by the Robert Fleming and Jane Howe Patrick Foundation and the Board of Trustees.
Giving

To discuss making a gift to Champlain College, or to learn more about giving opportunities, please contact the Office of Advancement at 802.383.6620 or toll free at 866.421.7170. We also welcome inquiries via e-mail at advancement@champlain.edu. You can always find more information on our website: champlain.edu/support.

Associate Professor Cyndi Brandenburg teaches in a Core class in the S.D. Ireland Center for Global Business and Technology.
Champlain’s Named & Memorial Funds

YOUR GIFT TO AN ENDOWED FUND WILL CONTINUE TO GIVE INTO THE FUTURE.

An endowment fund consists of monetary gifts that have been presented to the College and permanently invested. A portion of the income an endowment generates is used by the College as directed by the donors. The fund’s principal is maintained or increased annually, and donors frequently add to the funds that they have established.

IN YOUR NAME

Endowment funds may serve a number of purposes. Endowments are also frequently established to aid in the conservation of specific College facilities and to provide for general campus upkeep, or for specific academic programs and faculty positions.

The Champlain College Board of Trustees governs all endowment fund investments, oversees the use of the funds they generate, and works closely with the College to ensure that these funds are used in keeping with the donor’s original intent. In the long run, these funds should be an expanding source of sustained support, growing as the College grows.

New donors can begin a named endowment fund with a minimum gift of $50,000. A faculty chair can be named with a minimum gift of $1 million. When a donor’s name is associated with an endowment, that name will be used in perpetuity.

A list of named funds follows. Most were established by individuals and named accordingly. A few exceptions are Board- or College-established funds to honor people or institutions and to assist a specific program or project.

George I. Alden Scholarship Fund

Established in 1986

Established by a grant from the George I. Alden Trust, with a major addition in 1987, this is a permanent fund for students with financial need.

John A. and Elyza C. Alexander Fund

Established in 1985

Offered to students with financial need, this permanent fund began with a bequest from Mrs. Alexander, the mother of Louise Alexander Sjobeck ‘63.

James P. ‘67 and Christina Allen Scholarship Fund

Established in 1988

Mr. and Mrs. James P. Allen ‘67 created this permanent fund in loving memory of Harold S. Allen to provide assistance to Vermont students with financial need.

Terry F. Allen Vermont Scholarship Fund

Established in 2000

Established by Trustee Terry F. Allen to support up to 50 Vermonters a year, scholarship recipients may continue to receive the funds for up to four years contingent on maintaining a 2.5 GPA and remaining in good standing in all aspects of Champlain. Recipients also are required to read a biography or autobiography of their choice over the summer and meet in the fall with Mr. Allen to set personal goals for the year. The requirements reflect actions Mr. Allen has taken throughout his life that have contributed to his success.

There are many inspired students who never have the chance to demonstrate their skills and passion for education because finances become their primary concern. Scholarships like Vermont First give motivated students the ability to apply their learning toward making a difference in the world, and for that I am eternally grateful.

Angelica Ferris ’11
Marketing major
Vermont First Scholar

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Angelica Ferris ’11
Marketing major
Vermont First Scholar
William Angell Memorial Scholarship Fund  
Established in 1988  
In memory of friend and colleague William Angell, this fund was established by Hacker, Valine & MacDonald, Inc. and others, and assists students with financial need who are interested in the insurance field.

John T. and Charlotte F. Bankus Endowment Fund  
Established in 1983  
Made possible by a gift from an anonymous corporate donor, with a major addition in 1995, this fund honors the College’s long-time trustee, business officer and friend, John Bankus, and his wife, Charlotte. It is a permanent fund for Vermonters with financial need.

Owen H. Becker Endowment Fund  
Established in 2005  
The fund is in loving memory of Owen H. Becker, a longtime friend of Champlain College’s Support-A-Student program. This permanent fund, established by Margaret Becker and her family, provides tuition assistance to at least one student each year who possesses the academic potential to succeed at Champlain, and requires significant levels of borrowing based on family financial circumstances. Preference is given to students from Connecticut and Vermont and those majoring in a business or human resources career area.

Phyllis Emmons Black and Edward J. Black Endowed Scholarship Fund  
Established in 2007  
This permanent fund awards scholarships to an undergraduate student who is an orphan (both parents are deceased, and the applicant is not legally adopted) of United States citizenship, who had demonstrated financial need and academic merit, maintaining a GPA in high school or post-high-school education of 2.5 or better on a 4.0 scale. Orphans with a high-school-equivalent diploma are also eligible.

David M. and Joan Boardman Endowment Fund  
Established in 1983  
Mr. David M. Boardman, former chairman of the Board of Trustees, created this fund for students with financial need.

Boys and Girls Club Scholarship Fund  
Established in 2011  
This is a need-based tuition scholarship awarded to a Burlington High School graduate who also participated in the Boys and Girls Club Program. The scholarship is renewable for up to four years. Applicants must qualify for admission, enroll as full-time undergraduate students, qualify for financial aid, and be approved by the Boys and Girls Club staff as meeting this requirement. Any supporters may donate specifically toward this fund to help a local student.

The Leland Brooks Endowment Fund  
Established in 1987  
The Leland Brooks Endowment Fund was established to assist both traditional and non-traditional students majoring in business, with a preference for those with financial need.

George Burrill and Lola Van Wagenen Scholarship Fund  
Established in 2012  
Established by trustee George Burrill and his wife Lola Van Wagenen, this permanent fund provides assistance to students receiving help from our New American Scholarship program. In any year where there might not be a New American in need, the funds will be used to provide assistance to students in our Vermont First Scholarship Program. And lastly, if none of the earlier preferences are in need, the fund will provide general scholarship support.

Jodi Fontaine ’14 (current Single Parent student), Christine Stiller (member of the Single Parent Program Advisory Committee), and Meg Sealey ’07 (Champlain College graduate from the Single Parent Program and current Champlain College Career Advisor)
April Cornell Endowment Fund  
Established in 1999  
This permanent endowment fund established by April Cornell provides assistance to motivated students, with a preference given to those with financial need.

James and Andrea Crook Endowment Fund  
Established in 1999  
Jim and Andrea Crook funded this permanent endowment to provide assistance to students, with a preference given to those with financial need. Jim was on the Board of Trustees.

Robert S. Deane Scholarship Fund  
Established in 1998  
Robert S. Deane, M.D. was instrumental in the development of Champlain College’s Respiratory Therapy major. Established by physicians, friends and colleagues as a lasting memorial, this permanent fund provides assistance to students with financial need in a health-related program.

Lula Ducas ’36 and Angeline Ducas Education Fund  
Established in 2003  
Established by Angeline Ducas and Lula Ducas ’36, friends and neighbors of Champlain College, this permanent endowment fund provides tuition assistance for business majors—with a preference toward students who concentrate their core courses in small business management and entrepreneurship and hope ultimately to start their own businesses.

Eagles Club Scholarship Fund  
Established in 2008  
This need-based scholarship is awarded annually until 2015, in support of up to two children of Eagles Club members. Applicants must qualify for admission, enroll as full-time undergraduate students, qualify for financial aid and be approved by the Eagles Club as members in good standing. The scholarship is renewable for up to four years.

Dr. David S. Faigel Memorial Scholarship Fund  
Established in 1977  
Friends and colleagues of David Faigel, the founder of Champlain’s former Dental Assisting program, established this fund in Dr. Faigel’s memory. It is a permanent fund awarded to the Radiography Program student with the highest GPA after his or her first year, or to a student with the highest GPA in one of Champlain’s Healthcare programs.

Ronald J. Fatato ’66 Veterans Fund  
Established in 2010  
This fund was established by Ronald J. Fatato, class of 1966, to provide scholarship funding to fill the gap after federal funds are exhausted. In addition, the funds will provide seed money to help fund a position at Champlain College to assist veterans in their application process and their financial aid process, in applying for the federal Yellow Ribbon program funding when appropriate, and to help veterans and their family members acclimate to college life.

Betty Fishman Scholarship Fund  
Established in 2012  
Established by the Herschel L. Seder Family, and added to by family and friends, in honor of his beloved sister Betty Fishman, who passed away in 2011. Betty was a longtime friend and benefactor to Champlain College and served for 22 years on the Board of Trustees. She was a visionary leader in the Vermont community, continually connecting the right people with the right initiatives to make things happen. She founded a group of courageous women who provided lead support for the Single Parents Program at Champlain College. In 2002, she received the Champlain College Distinguished Citizen of the Year award. This permanent fund provides tuition assistance to students, with a preference for single parents financially struggling with the rigors of their academic program and the challenges of raising children at the same time, and often working part-time as well.

Goodrich Endowment Fund  
Established in 1986  
This endowment was established by B.F. Goodrich, Inc., as a permanent fund for students with financial need.

Ellinor Hauke Memorial Scholarship Fund  
Established in 2008  
This permanent endowment provides support to Champlain College’s Single Parents Program and was established in memory of longtime benefactor Ellinor Hauke.

William R. and Ellinor Hauke Scholarship Fund  
Established in 1986  
This permanent endowment provides scholarships to deserving students with financial need. It was established by Mr. and Mrs. William R. Hauke, Sr.

Emory Banker Heimark ’03 Endowment Fund  
Established in 2003  
Established by Mary Ann and Donald Heimark, parents of Emory Banker Heimark ’03, who passed away unexpectedly soon after his graduation, this permanent scholarship provides tuition assistance to a second-, third- or fourth-year student enrolled as an Accounting major who demonstrates passion for financial literacy.

2012 McClure scholars receive a cash award for achieving the highest grade point average in their class, one awarded from each of the freshmen, sophomore, junior and graduating senior classes. Left to right: Evan J. Sehr – a Professional Writing major from South Burlington, VT; Trustee Emeritus Lois McClure, Ashlie M. Delphia – an Accounting major from Brandon, VT, and Jeremy L. Walla – an Accounting major from Grantham, NH. Missing from photo: Lauren Palazzo, our alumna, wasn’t able to join us (Public Relations major from Methuen, Massachusetts).
John W. Heisse, Jr., M.D. Endowment Fund
Established in 2005
Established by Dr. John Heisse, trustee emeritus of Champlain College, this permanent fund provides support to special initiatives and projects developed by faculty to provide co-curricular or extra-curricular programming for students and the community. A small committee to include Dr. Heisse, the president, a faculty member and a staff person will determine the direction of the fund on an annual basis.

King Street Youth Scholarship Fund
Established in 1998
This need-based scholarship is awarded to a Burlington High School graduate who also participated in the King Street Youth Program. The scholarship is renewable for up to four years. Applicants must qualify for admission, enroll as full-time undergraduate students, qualify for financial aid and be approved by the King Street Youth staff as meeting this requirement.

Walter Levering Scholarship Fund
Established in 2000
Established by Walt and Les Levering, this permanent fund assists students with financial need who are enrolled in the Robert P. Stiller School of Business (formerly the Division of Business), with preference for hospitality majors.

George J. Lumbra II ’73 Memorial Scholarship Fund
Established in 1976
This fund was established as a memorial to George Lumbra II ’73 by his many friends. This permanent fund helps senior Accounting students from Chittenden County with financial need.

Lois McClure Magnet School Scholarship for the H.O. Wheeler Academy for the Integrated Arts
Established in 2009
This fund was established by Champlain College’s Board of Trustees in support and collaboration with the Burlington School District to honor Lois McClure for her continued generosity in support of continuing education for young people in Burlington, Vermont. This need-based scholarship will be awarded annually starting with the Burlington High School class of 2018.

Lois H. and J. Warren McClure Scholarship Fund
Established in 1973
Established by the McClures, this fund awards scholarships every year to students with the highest grade-point averages in each of the four classes (freshman, sophomore, junior and senior). Financial need is not a prerequisite.

Merchants Bank Endowment Fund
Established in 1985
Awarded to Vermonters with financial need, this is a permanent fund established by the Merchants Bank.

Werner F. W. Michaelis Memorial Scholarship Fund
Established in 1999
Established by Audrey Michaelis Holm-Hansen ’74 in memory of her father, this permanent fund provides assistance to non-traditional students who have had some work experience, with preference given to those with financial need.
Hinda and Joel Miller Scholarship Fund
Established in 2000
Established by Hinda and Joel Miller, this permanent fund provides assistance to a female student in a Business major, with preference given to those with financial need.

Holly and Robert Miller Magnet School Scholarship for the Lawrence Barnes Academy for Sustainability
Established in 2009
This fund was established by Champlain College’s Board of Trustees in support and collaboration with the Burlington School District to honor Holly and Robert Miller for their continued generosity in support of continuing education for young people in Burlington, Vermont. This need-based scholarship will be awarded annually starting with the Burlington High School class of 2018.

Robert & Holly Miller Endowment Fund
Established in 2004
Established by Robert and Holly Miller, this permanent fund is used for student scholarships.

The Miller-Pierce Scholarship Fund
Established in 1997
Named in honor of Holly D. Miller and Thomas H. Pierce, co-chairs of the Uncommon Ground Campaign successfully completed in October 1997, this permanent endowment fund honors the duo’s tireless efforts, unique talents and tremendous inspiration. Funded by the Board of Trustees and the campaign cabinet, this fund supports Champlain students according to criteria set by its honorees.

Eunice Silsby Morgan Scholarship Fund
Established in 1983
This scholarship was established by gifts from T. Oliver Morgan, the Morgan family and friends of Mrs. Morgan. The endowment is a permanent fund for Vermonters with financial need.

Mount Mansfield Television Endowed Scholarship Fund
Established in 1988
This permanent endowment provides scholarships to deserving students with financial need. It was established by a gift from Mount Mansfield Television, Inc./WCAX.

Randolph (Randy) S. Mumley Memorial Scholarship Fund
Established 2003
Established by the Green Mountain Practical Shooters organization in memory of a former Champlain College student who passed away in 1995 in a work-related accident, this fund supports a student in need who is majoring in Criminal Justice or Digital Forensics.

Leadership to Legacy – 24
National Life Insurance Company Endowment Fund
Established in 1984
Established by the National Life Insurance Company, this endowment awards funds to students with financial need.

Richard Wyckoff Newberry Scholarship Fund
Established in 1984
This permanent fund was established by the family, friends, colleagues and students of the late Mr. Newberry, a popular member of the Business Administration faculty. It provides financial assistance each year to deserving students in the Stiller School of Business, and students are eligible to receive it all four years they are enrolled.

Sgt. John Olwell Veteran’s Fund
Established in 2010
This fund was established to assist veterans in their pursuit of a higher education degree. Created by Pat Olwell Fatato and Ron Fatato, Class of 1966, to honor Pat’s father, who earned a silver star in the Normandy beach invasion in WWII, the proceeds will assist veterans in their application process and their financial aid process, in applying for the federal Yellow Ribbon program funding when appropriate, and to help veterans and their family members acclimate to college life. In addition, the funds will be used to provide scholarship funding to fill the gap after federal funds are exhausted.

Burton ’38 and Celia Paquin Scholarship Fund
Established in 2000
Established by Burton ’38 and Celia Paquin, this permanent fund provides assistance to both traditional and non-traditional students, with preference given to those with financial need.

Paul Frank + Collins Scholarship Fund
Established in 1988
The Burlington law firm of Paul Frank + Collins established this permanent fund to aid Vermont students with financial need.

H. Dean Pearl Endowment Fund
Established in 1968
This fund was established by the many friends and colleagues of the late H. Dean Pearl, former Director of Admission. It is a permanent fund for Vermonters with financial need.

Raymond C. Pecor, Jr. Endowment Fund
Established in 1983
Established by College trustee-emeritus Raymond Pecor, the fund provides aid to students with financial need.

In all our years dealing with Champlain College, they have been careful stewards of their resources...never spending a dime they didn’t have to and always asking for a strict accounting of how it was used after it was spent. If there ever was a college that ran like a business, it is Champlain.

Remo & Donna Pizzagalli / Parents of Champlain College alumni

Dr. Roger H. Perry Endowed Chair
Established in 2004
This permanent fund and Champlain’s first endowed chair was funded by trustees, emeriti and special friends of the College in honor of outgoing President Roger H. Perry. As determined by Dr. Perry, the fund supports initiatives promoting innovation, change and the entrepreneurial spirit for which Champlain College is known; it is open to any academic area.

People’s United Bank Endowment Fund
Established in 1988
Chittenden Bank, renamed People’s United Bank, created this as a permanent fund for Vermonters with financial need.

Patricia Pizzagalli Endowment Fund
Established in 2002
The Patricia Pizzagalli Endowment Fund is a permanent fund to provide scholarship assistance, with a preference for a student referred by the King Street Youth Center who is continuing his or her education at Champlain College. In the event that there is no student from the King Street program, this scholarship may be awarded to a student from Chittenden County with financial need as determined by the Financial Aid Office at Champlain College.

Remo and Donna Pizzagalli Endowment Fund For Single Parents
Established in 2003
Established by Remo and Donna Pizzagalli, long-time friends of the College and parents of two Champlain graduates, this permanent fund provides tuition assistance to students, with a preference for single-parent students financially struggling with the rigors of their academics and the challenges of raising their children, often while working full- or part-time.

Remo and Donna Pizzagalli Endowment Fund
Established in 2003
Established by Remo and Donna Pizzagalli, long-time friends of the College and parents of two Champlain graduates, this permanent fund provides tuition assistance to students who possess strong academic potential, require significant levels of borrowing based on family financial circumstances, and yet do not qualify for significant need-based state or federal grant assistance.

Frederick and Eleanor Pratt Endowment Fund
Established in 2010
Established by Frederick and Eleanor Pratt, long-time friends of Woodbury College, now Woodbury Institute of Champlain College, this permanent fund provides tuition assistance to students whose presence on campus will measurably increase the diversity of the Champlain body and additionally may serve as an inspiration to a wide range of Champlain students. To be eligible for the scholarship, students must be Vermont residents with a preference given to those who are the first in their family to attend college, or who reside in Vermont as New Americans.

Quaker Oats/Arden Organics Endowment Fund
Established in 1981
This permanent fund established by the Quaker Oats Foundation and Arden Organics, Inc., is dedicated for students from Windham County with financial need.

Anthony M. Romano ’69 Scholarship Fund
Established in 1988
Established by Anthony M. Romano ’69, this scholarship helps a student with financial need majoring in Business.
Jacqueline A. Roy ’63 Endowment Fund
Established in 1994
Established by College trustee-emeritus and alumna Jacqueline A. Roy ’63, this permanent fund provides assistance to students with financial need.

Mary J. Sigler Scholarship Fund
Established in 1993
Established through a bequest from Mary Sigler, former faculty member, this permanent fund provides assistance to full-time students with financial need who show academic success in their field and demonstrate good citizenship. The Sigler Fund provides one or more non-renewable scholarships to first-year Stiller School of Business majors who have demonstrated financial need, strong academic success in high school, outstanding citizenship and a desire to continue their leadership in College, and a “spirit of giving back” through community service activities.

Smith, Bell & Thompson Inc. Endowment Fund
Established in 1988
This permanent fund was established by Smith, Bell & Thompson, Inc. It provides assistance to students from Vermont with financial need enrolled as a Business or Accounting major.

Sodexo Endowment Fund
Established in 1984
Established by Sodexo, this fund provides assistance to students with financial need.

Edward and Jane Sommers Endowment Fund
Established in 1987
Established by former Vice President for Development Edward Sommers and his wife, Jane, this fund supports student scholarships with a preference for students with financial need from Middlebury Union High School.

S.T. Griswold Endowment Fund
Established in 1988
This fund, established by S.T. Griswold & Co., Inc., is for Vermont students with financial need who are enrolled in the Stiller School of Business.

Stracke/Reid Cultural Immersion Scholarship Fund
Established in 2008
This permanent fund was established by Alan Stracke (former Champlain College professor) and his wife Lynda Reid (former Champlain College employee). This is the first Champlain College permanent endowment to provide financial assistance to Champlain College students studying at a Champlain Abroad campus for a semester or more.

Sullivan Family Scholarship Fund
Established in 2010
The Sullivan Family, many of whom are graduates of Champlain College, including Michael Sullivan, Sr. ’67, Raymond Sullivan ’68, Peggy Sullivan ’68, and Michael Sullivan, Jr. ’90, established this permanent fund to provide financial assistance to at least one student each year enrolled in the Stiller School of Business or a related entrepreneurial curriculum, with a preference for a student who might be involved in the BYOBiz program at the College. The student recipient must maintain a GPA of 2.7 and have the potential to succeed in business.
Champlain’s Named & Memorial Funds / continued

**TD Bank Endowment Fund**
**Established in 1983**
Established by the Howard Bank (renamed TD Banknorth and then TD Bank), this permanent fund is for Vermonters with financial need.

**Webster S. Thompson Family Endowment Fund**
**Established in 1997**
Established by Webster S. and Barbara Thompson, this permanent fund provides assistance to students with financial need, with preference given to Vermonters.

**Vermont Association of Broadcasters Endowed Scholarship Fund**
**Established in 2007**
Established by the Vermont Association of Broadcasters, this permanent endowed fund is to be used for students enrolled in broadcast-related majors, who maintain a minimum GPA of 3.0 and have the potential to succeed in the broadcast profession. A committee of faculty members from the Division of Communication & Creative Media will select the recipients of this scholarship.

**Hilton A. Wick Champlain College Fund**
**Established in 1990**
This donor-direct fund supports Champlain College’s areas of greatest need. It is administered through the Vermont Community Foundation.

**Woodbury Institute Fund**
**Established 2008**
Brought over from Woodbury College when they joined with Champlain College in 2008, these endowed funds had been generously donated to Woodbury by three friends of the institution from 2002 to 2006, with a recent addition in 2008. The income earned continues to support the type of students or programs originally intended by the donors and carried out by Woodbury College, now the Woodbury Institute at Champlain College.

Students head back to the dorms after dinner at the IDX Dining Hall.
Thinking Ahead: Leaving a Legacy

THROUGH YOUR ESTATE PLANNING, YOU CAN GIVE A GIFT THAT LASTS A LIFETIME: A CHAMPLAIN EDUCATION.

There are a number of ways you can remember Champlain College in your estate plan. Each type of deferred charitable gift offers financial benefit to you for the rest of your life—or provides direct tax relief to the heirs of your estate. Over the long term, your gift will benefit the College in perpetuity. Gifts through estate plans can include a bequest to the College, the establishment of a Charitable Trust or Life Income Plan, gifts of Real Estate, gifts of Life Insurance or gifts of Retirement Plan Assets—IRA beneficiary designation.

SIMPLE BEOQUESTS
A bequest is the simplest way to make a significant gift to Champlain College. Your will either designates that a specific amount or a percentage of your estate be left to the College. Bequests allow you to retain control of your assets during your lifetime and enjoy the benefits they provide. They are also deductible for federal estate tax purposes.

LIFE INCOME PLANS
Life Income Plans include charitable gift annuities, charitable remainder trusts and lead trusts. In each case, you irrevocably contribute cash, appreciated securities or other property to Champlain, which then sells and reinvests the property to pay an annual income to you and/or a beneficiary for life or a term of years. After the death of the last beneficiary or the end of the term, the gift is transferred to Champlain and used for the purposes you designate at the time of your contribution.

Charitable Gift Annuities
In exchange for a gift of cash or securities, you receive an immediate charitable deduction and Champlain agrees to pay you or someone else income for life. The amount of income does not change and is dependent upon the age of the beneficiary.

Charitable Remainder Trusts
Charitable Remainder Trusts are tax-exempt trusts that enable you to give to Champlain, diversify your assets and receive annual income. You irrevocably place cash, securities or other property into a trust, which then invests the assets and pays an income for life or another set period of time to the named beneficiaries. When the trust ends, its property passes to the College.

Charitable Lead Trusts
A Charitable Lead Trust is a powerful way to make a future transfer of assets to your heirs at a reduced gift and estate tax cost, while providing income to Champlain. For a specified number of years, an annuity or a fixed percentage of the trust’s assets is paid to Champlain, after which the assets are passed to the beneficiaries you name.

GIFTS OF REAL ESTATE
A gift of a residence or other real estate to Champlain College removes the burdens of capital gains and estate taxes, while providing a charitable deduction for the full value of the property (subject to the 50 percent limitation). You may deed some or all of the property outright or transfer ownership of the property while retaining life tenancy rights. Under this latter arrangement, you donate your home to Champlain and continue to live in it, receiving a charitable deduction for a portion of the appraised value in the year of the donation.

GIFTS OF LIFE INSURANCE
You can choose to name the College as owner and beneficiary of a life insurance policy and receive a tax deduction equal to the replacement value of the policy. When Champlain becomes owner of a paid-up policy, the deduction is for the policy’s cash surrender value or net premium paid on the policy. On a partially paid policy, future premium payments may be deducted as a charitable gift.

GIFTS OF RETIREMENT PLAN ASSETS—IRA BENEFICIARY DESIGNATION
Naming Champlain as the beneficiary of an IRA or other pension asset allows the plan participant’s estate to avoid both income taxes and estate taxes, while distributing the full amount of these assets to the College.
Tools To Help You Plan

Champlain College has an Office of Planned Giving and access to a number of estate planning experts in the community, as well as online estate-planning software. We are available to assist you with sensitive confidentiality in determining the specific tax advantages for any of the estate gifts mentioned previously. These calculations are provided free of charge and without obligation.

Champlain’s residence halls provide a sense of community that students love, and offer a mix of restored Victorian-era homes and newer suite-style accommodations.