2011 Vermont Financial Literacy Summit
Attendee List

Name	Company	Title
Matthew Adamec	Champlain College Student	Student of Electronic Game Development: Art & Animation
Carl Affinati	Champlain College Student	Student of Game Design
Doreen Allen	Merchants Bank	CRA Officer
Lynn Amey	South Burlington High School	Business Education Teacher
Christine D. Ardell	Vermont JumpStart Coalition	Assoc Dir Administration, Student Financial Services, UVM
Donna Atwater	St Michael's College	Assistant Director, Career Counseling
Christine Auriemma	Merchants Bank	Market Manager
Starr Barnum	Consultant	
Starr Barnum	National Life Group	
Dannah Beauregard	Champlain College	Director of Annual Giving
Ted Beck	NEFE	President and CEO
Joe Bergeron	Association Of Vermont Credit Unions	President
Carolyn Bigda	Money Magazine	Writer
Lesli Blount	Keybank	Director of Community Relations
Julie Bond	Champlain College - Emergent Media Center	Assistant Director
Miriam Boyle	People's Trust Company	Marketing
Jeffery Burroughs	St. Johnsbury Academy	Assistant Headmaster for Academic Affairs
Laurel Butler	VT REAL Youth Entrepreneurship/VtSBDC	Advisory Board Leader/Facilitator
Thomas J. Candon	Vermont Department of Banking, Insurance, Securities and Health Care Administration (BISHCA)	Deputy Commissioner of Banking and Securities
William Carrigan	Vermont Securities Division, BISHCA	Securities Examiner
Darcy Carter	Small Business Administration	District Director
Richard Cate	University of Vermont	Vice President for Finance & Administration
Jeanne Chenoweth	Dwight Asset Management, LLC	Chief Administrative Officer
Beth Choiniere	St Johnsbury Academy	Assistant Headmaster for Campus Life
Patricia Coates	Office of Peter Welch	State Director
Jeanne Collins	Burlington School District	Superintendent
Julie Conrad	VT Department of Education	MS/HS Mathematics Coordinator
John Cronin	BISHCA - Securities Division	Securities Director
Heather Cruickshank	Merchants Bank	VP-Market Manager
Darcy Cunningham	Merchants Bank	VP-Market Manager

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Name	Company	Title
Laura Dagan	Champlain College Board of Trustees	Vice Chair
Philip Daniels	TD Bank	Market President-Vermont
Jacqueline Davies	Middlebury College	Student Services Director
Christopher D'Elia	Vermont Bankers Association	President
Ann DeMarle	Champlain College	Director, Emergent Media Center and Associate Professor
Bethany H Dever	VT Jump$tart Coalition	Treasurer
Molly Dillon	Merchants Trust Company	CEO and President
Leslie Diluigi	TD Bank	Executive Vice President
Lejla Dobraca	TD Bank	Customer Service Representatives
Kim Downs-Burns	Middlebury College	Associate Vice President, SFS
Chris Dussault	St. Johnsbury Academy	2012 Class Dean
David Estes	TD Bank	Senior Vice President
John Everitt	South Burlington School District	Superintendent of Schools
Lisa Falcone	United Way of Chittenden County	Working Bridges Project Director
Michael Fife	Champlain College	Financial Sophistication Coordinator
David Finney	Champlain College	President
Nichole Forest	Southwest Vermont Career Development Center	Business Teacher
Michaela Fortin	Champlain College	Volunteer
Tammy Fraser	Bennington College	Director, FWT & Career Development Office
John Gannon	FINRA Investor Education Foundation	President
Maggie Gendron	Senator Patrick Leahy	Staff Member
Barbara Geries	Champlain Housing Trust	Homebuyer Education Manager
Amanda Gifford	Avalon Triumvirate Academy	Administrator
Shelli Goldsweig	Champlain College	Director of LEAD
Chris Graff	National Life Group	Vice President of Corporate Communications
Patrick Griffin	The Vermont Agency	Associate
Diane M. Griggs	VSAC	GEAR UP Manger
Karen Gross	Southern Vermont College	President
George "Scott" Guild	Federal Reserve Bank of Boston	Director of Economic Education
Taylor Hadden	Champlain College Student	Student of Game Design
Bob Hall	Colchester School District	Guidance Team Leader
Vincent Hawkins	Springfield School District	Assistant Superintendent, Curriculum, Instructional, & Assessment
Deborah Healey	Champlain Investment Partners, LLC	Head Trader/Partner

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Name	Company	Title
Daniel Hebert	Jump$tart Coalition	Director of Professional Development Instruction, Regional Director -Northeast
Andrea Heller	Opportunities Credit Union	Certified Credit Counselor
Lisa Helme	Vermont State Treasurer's Office	Director of Financial Literacy & Communications
Peggy Henry	Merchants Bank	VP-Market Manager
Joe Hicks	Central Vermont Community Action Council (CVCAC)	Tangible Assets Coordinator
Emily Higgins	Champlain Housing Trust	Director of HomeOwnership
Melissa Holden	TD Bank	AVP/ Educational Programs
Jeanne Hulit	U.S. Small Business Administration	Regional Administrator
Josh Jerome	Community Capital of Vermont	Loan Administrator
Christine Johnson	Jim Casey Youth Opportunities Initiative	Consultant
Taeshon Johnson	Southern Vermont College	Student
Patricia Johnson Knoerl	Washington Northeast Supervisory Union	Curriculum Director
Nancy Johnston	Vermont Jump$tart Coalition	Vice-President
Kelley Jordick	Merchants Bank	VP-Market Manager
Kristi Jovell	Champlain College	Director of Financial Aid
Joe Juhasz	Vermont State Auditor's Office	Deputy State Auditor
Betsy Kapner	Merchants Bank	Marketing Manager
Lynette Kemp	Vermont State Employees Credit Union (VSECU)	Communications Coordinator
Senator Sara Kittell	Franklin County	Vermont State Senator
Gisele M. Kloeckner	TD Bank	Vice President - Commercial Lending
Peter Kreisel	Peter Kreisel, LLC	CPA
David Lamberti	Burlington High School	Teacher of Economics and Personal Finance
Kate Larose	Champlain College	Survey Assistant
Brittany Larrabee	VT State Auditor's Office	Private Secretary
Tom Leavitt	Merchants Bank	Executive Vice President
Sue Leonard	New England Federal Credit Union	Senior Vice President/Chief Financial Officer
Danielle Livellara	Livellara International, LLC	Financial Wellness Consultant
Jeanne Lynch	NBT Bank North	Assistant Vice President and Branch Manager
Christine Mack	Cook Sisters Catering	Owner
William MacKinnon	TD Bank	Senior Vice President
Robert Mangiacotti	Merrill Lynch	Resident Director
Shirley Mason	GreenPath	Education Specialist
Susan CB Mazza	U.S. Small Business Administration	Business Development Specialist
Patrick A. McCarthy	Marsh Management	Insurance Accountant/Town Auditor

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Name	Company	Title
Kate McGowan	United Way of Addison County	Co-Director
Monica McKenna	United Way of Addison County	Resource Coordinator
Gayle McKinnon - Alexander	People's United Bank	Community Service
Steve Mease	Champlain College	Public Information & News Director
Marcia Merrill	Montgomery and Merrill	CPA
Michael Metz	Michael Metz & Associates, Inc	President
Diane Meyerhoff	Third Sector Associates	Principal
Linda Miller	Champlain College	Assistant Dean
Greg Morgan	Champlain College	Foundation & Corporate Relations Director
Gregg Mousley	Vermont Jump$tart Coalition	President
Karen Nawn-Fahey	Patricia Hannaford Career Center	Mathematics Teacher
Mary Niebling	Central Vermont Community Action	Director; Community Economic
Lauren Nishikawa	Emergent Media Center Champlain College	Project Manager
Justin Norris	Essex High School	Mathematics Instructor
Ken Nussabaum	K. Nussbaum & Associates	CPA and Consultant
Steven D. Orzech	Vergennes Union High School	Social Studies and Technology Teacher
Tony Orzech	Internal Revenue Service	Stakeholder Relationship Tax Consultant
Ken Page	Vermont Principals Association	Executive Director
Rebecca Palmer	GreenPath	Education Specialist
Jeffery Parry	Innovative Wellness, LLC	Chief Wellness Officer
Karen Paul	City of Burlington	City Counselor
Beth Pearce	Vermont State Treasurer's Office	State Treasurer
John Pelletier	Champlain College	Director, Center for Financial Literacy
Joanne Pencak	Castleton State College	Professor of Accounting
Grant Peterson	Internal Revenue Service	Senior Stakeholder Relationship Tax Consultant
Courtney Poquette	Winooski High School	Business Educator
Michael Pressman	TD Bank	Assistant Store Manager
Gerard A. Prevost	St. Johnsbury Academy	2013 Class Dean
Cathy Printon	VSAC	Parent Program Coordinator
Mary Putnam	National Life Group	2nd Vice President
Randall Raner	The Vermont Agency	General Agent
Terrence Reed	St. Johnsbury Academy	Dean/Science Faculty
Kim Rheinlander	Dartmouth College	Director, Center for Mathematics and Quantitative Education at Dartmouth
Shelley Richardson	Champlain College	Vice President for Advancement
Don Rockwell	Morgan Stanley Smith Barney	Financial Advisory

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Frank Rucker	Windham Central SU #46	Chief Financial Officer
Colin Ryan	Association Of Vermont Credit Unions	Economy Of Me Project Manager
David Sanguinetti	National Life Group	2nd VP - Financial Planning & Analysis
Pat Schiller	Colchester School District	Business Instructor
Michael Seaver	People's United Bank	Division President, Vermont
Tricia Senzel	Opportunities Credit Union	CFO
Rachel Siegel, CFA	Lyndon State College	Professor
Teresa Smith	Vergennes Union High School	Mathematics and Financial Planning Teacher
Richard Smith	Vermont Captive Insurance Assoc.	President
Andy Snyder	VT State Department of Education	Intergovernmental Affairs
Myron Sopher	Sopher Investment Management, Inc	President
Kathryn South	Champlain College	Event Coordinator
Peter Stern	Champlain College	Trustee
Margie Stern	Champlain College	Trustee
John Stroup	Champlain College	Assistant Professor
Stephanie Struble	Opportunities Credit Union	Asset Quality Manager
Kathleen Swanson	CCTV Center for Media & Democracy	Development Director
Jennifer Sweeney	LEAD, Champlain College	Director
Holly Tippett	2Revolutions	Senior Project Manager
Tom Torti	Lake Champlain Regional Chamber of Commerce	President
Martha Trombley Oakes	National Life Group Charitable Foundation	President
Lisa Ventriss	Vermont Business Roundtable	President
Ed Webbley	Vergennes Union High School	Principal
Jim White	Champlain Valley Office of Economic Opportunity	Director, Financial Futures Program
Art Woolf	VT Council on Economic Education	President
Mark S. Young	First National Bank of Orwell	President
John Zenie	Colchester School District	School Board Member